



GOLD HEDGE TRUST
INVESTMENT GROUP

GOLD INVESTMENT PROGRAM






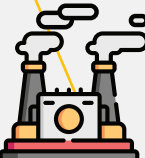

OVERVIEW









HOW IT WORKS

GUARANTEED
27%
GAIN PER YEAR
0% RISK

1.  INVESTOR COMPLETES THE REQUIRED 12-MONTH OR 36-MONTH CONTRACT AGREEMENT, WHICH INCLUDES; THE CORPORATION FORMATION AGREEMENT, CORPORATE RESOLUTION AGREEMENT, BANK ACCOUNT APPLICATION AND SBLC AGREEMENT.
2.  A USA OR CANADIAN CORPORATION IS FORMED AS AN LLC, INC OR LTD CORP FOR THE INVESTOR.
3.  A WELLS FARGO BANK ACCOUNT OR ANY OTHER USA OR CANADIAN IS OPENED FOR THE CORPORATION.
4.  INVESTOR DEPOSITS OR WIRES A MINIMUM OF \$10 MILLION USD INTO HIS CORPORATE ACCOUNT, WHICH HE OR HIS PARTNERS ARE THE SOLE SIGNATORIES AND OWNERS OF THE BANK ACCOUNT.
5.  PROVIDE BANK WITH THE CORPORATE RESOLUTION THAT NOMINATES ONE OF GOLD HEDGE TRUST TEAM MEMBER AS AN OFFICER OF THE CORPORATION TO ISSUE AND ADMINISTER THE SBLC WITH A USA OR CANADIAN BANK.
6.  THE SBLC IS ASSIGNED TO THE REFINERY IN TEXAS, USA WHO IS ALSO THE GUARANTEED BUYER OF THE REFINED GOLD BULLION. THE SBLC GUARANTEES THE COMPLETION PROCESS OF BUYING DORE GOLD AND REFINING IT INTO GOLD BULLION. THE TEXAS REFINERY PROVIDES GOLD BULLION TO THE FEDERAL RESERVE AND USA MINT.
7.  DORE GOLD WHICH IS 93% - 95% PURE IS PURCHASED FROM OUR LONDON, UK BASED CO-OP REPRESENTING OVER 3000 MINING COMPANIES IN AFRICA, IT IS THEN TRANSPORTED SECURELY AND FULLY INSURED WITH LLOYD'S VIA KLM TO OUR PARTNER IN TEXAS, USA REFINERY, WHERE IT WILL BE REFINED TO 99.999% AND THE LONDON SPOT PRICE WILL BE DETERMINED ON THE DAY IT IS REFINED.

11.  ONCE THE SBLC IS ISSUED IT WILL BLOCK THE \$10 MILLION FOR THE DURATION OF THE CONTRACT HOWEVER NO ONE BUT THE INVESTOR/ OWNER OF CORPORATION CAN HAVE ACCESS TO IT. THE CONTRACT AND THE SBLC CAN BE CANCELLED AT ANYTIME, AND THEREFORE THE \$10 MILLION WILL GET UNBLOCKED AND THE INVESTOR/OWNER CAN ACCESS THEIR FUNDS AT ANYTIME. THE INVESTOR KEEPS ANY EARNED GAINS UP TO THE DATE OF CANCELLATION.
10.  IF A 36 MONTH CONTRACT IS SIGNED THE INVESTOR WILL GAIN 27% EVERY YEAR PLUS AN ADDITIONAL BONUS OF 0.25% EACH YEAR.
9.  THIS PROCESS WILL TAKE PLACE EVERY MONTH, AND THEREFORE THE INVESTOR WILL GAIN A 2.25% RETURN ON HIS \$10 MILLION EVERY MONTH. THAT IS TO SAY THE INVESTOR WILL EARN \$225,000 EVERY MONTH, WHICH IS A 27% ANNUAL RETURN FOR A 12 MONTH CONTRACT.
8.  THE REFINERY WILL THEN PURCHASE THE GOLD AT SPOT PRICE AND APPLY A DISCOUNT TO GOLD HEDGE TRUST, IN THE FORM OF A NET GAIN AND A 27% ANNUAL CAPITAL GAIN IS EARNED FOR THE INVESTOR.

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