

GOLD TRUST PROGRAM 10121





GOLD HEDGE TRUST INVESTMENT GROUP

PRINCIPLES & CULTURE

Our unique success is the direct result of putting our best effort together in order to create a meaningful work ethic. We strive to achieve a corporate culture where idea-meritocracy is pursued through diligence and essential transparency. We require people to be extremely open, air discords, test each other's common sense and logic, by viewing discovered mistakes and weaknesses as a positive thing that leads to improvement and innovation.

We believe that creating excellent results requires setting ambitious goals by being both idealistic and practical while applying our understanding of how the markets work. Our Principles are based on the evolving record of our understanding of what works well. Our ethics and foundation are based on not just reading and following, but stress-tested situations on an individual and collective level as our shared approach to working together. Gold Hedge Trust Investment Group is an ideameritocracy in which we value independent thinking, we urge you to read and assess our programs for yourself.

WHAT WE DO

Gold Hedge Trust Investment Group is focused on providing clients a better alternative to their investment options. We focus on what our clients want to achieve. By having the deepest possible understanding of the global economy and financial markets, and translating that into great opportunities and strategic partnerships with exclusive and unique partners. We've built a distinct track record of success. We've done this for more than 30 years by having great people operate in a culture of trust and transparency. Today, we manage large portfolios for over 50 affluent and successful clients including corporate pension funds, charitable foundations, professionals, seasoned investors, entrepreneurs, sovereign wealth funds, and private banks.

OUR LEADERSHIP

Our unparalleled way of studying the world allows our unique system to work where we combine qualities such as excellence, integrity, meritoriousness, which allows for a systematic approach to learning where the best ideas win out. As a result, this gives us the deepest possible understanding of global markets and economies. Our executive team uses a relentlessly, analytical and innovative approach to achieve the best possible results. Gold Hedge Trust brings together 75+ years of industry experience, providing expert professionalism, leadership and long-term value for our clients.

TECHNOLOGY & INNOVATION

We are implementing systems to understand our client's needs and goals while understanding the world's industries. Our philosophy is that we can build a program where we can surpass clients' goals while we can also understand the world markets, and we strive to build a fundamental, cause-and-effect understanding of markets and management. Technology and diligence are crucial to advancing our mission. Our technologists collaborate with our researchers and managers to design, engineer, and run programs and platforms which enable proficient results in everything we do.

DILIGENT, MEANINGFUL WORK, MEANINGFUL RELATIONSHIPS

Mutual trust is built from being thoroughly transparent and honest with our thoughts, processes, and procedures — and from providing our clients with the utmost potential for the highest yield returns. Maintaining a conservative and risk-free high yield investment opportunity for our client's while striving to continually improve our programs — leads to lasting relationships.

OUR GOLD HEDGE TRUST PROGRAM 27% RETURN A YEAR, 0% RISK.

Meet the Gold Hedge Trust - Investment Program. A plan designed to give you 27% a year of guaranteed and solid return - risk-free. Based on a conservative perspective, you keep 100% control over your funds and assets while you watch the earnings coming on a monthly basis.

PROGRAM FEATURES:

- TARGET 27% ANNUALIZED RETURNS (2.25% PER MONTH)
- GENERATE POSITIVE RETURNS IRRESPECTIVE OF MARKET DIRECTION
- NO DOWNSIDE RISK (100% RISK FREE)
- NO VOLATILITY
- PROVIDES UNCORRELATED RETURNS
- MINIMUM INVESTMENT CAPITAL \$5 MILLION USD (FOR A LIMITED TIME)
- YOUR (FUNDS) INVESTMENT CAPITAL FUNDS STAY IN YOUR OWN BANK ACCOUNT



GOLD HEDGE TRUST INVESTMENT GROUP (GOLD TRUST PROGRAM 10121)

HOW IT WORKS:

- Investor completes the required 12-month or 36-month contract agreement, which
 includes; Corporation formation agreement, corporate resolution agreement, bank account
 application and SBLC agreement. Formation agreement, corporate resolution agreement,
 bank account application and SBLC agreement.
- 2. A Delaware or Wyoming Corporation is formed as an LLC or C-Corp for the Investor.
- 3. A Wells Fargo Bank or any USA or Canadian account is opened for the Corporation.
- 4. Investor Deposits or wires a minimum of \$10 million USD into his corporate account, which he or his partners are the sole signatories and owners of the bank account.
- 5. Provide bank with the corporate resolution that nominates one of Gold Hedge Trust team member as an officer of the corporation to issue and administer the SBLC with Wells Fargo or any other Bank in USA or Canada.
- The SBLC is assigned to the refinery in Texas, USA which is also the guaranteed buyer of the refined Bullion Gold and will be used to begin the whole process of buying Dore Gold and refining it into Bullion Gold.
- 7. Dore Gold which is 93% to 95% pure is purchased from our mining company and partner in Ghana, it is then transported securely and with insurance via KLM to our partner in Texas, USA refinery, where it will be refined to 99.999% and the London spot price will be determined on the day it is refined.
- 8. The refinery will then purchase the Gold at spot price and apply a discount to Gold Hedge Trust, in the form of a net gain and a 2.25% capital gain is earned for the investor.
- 9. This process will take place every month, and therefore the investor will gain a 2.25% return on his \$10 million every month. That is to say the investor will earn \$250,000 every month, which is 27% annual return for a 12 month contract.
- 10. If a 36 month contract is signed the investor will gain 27% every year plus an additional bonus of \$250 thousand USD at the end of each year for 3 years.
- 11. Once the SBLC is issued it will block the \$10 million for the duration of the contract however no one but the investor/owner of corporation can have access to it. The contract and the SBLC can be canceled at anytime, and therefore the \$10 million will get unblocked so the investor/owner can access their funds at anytime. The investor keeps any earned gains up to the date of cancellation.

OAKVILLE OFFICE

2115 SOUTH SERVICE ROAD W ONTARIO, L6L 5W2

TORONTO OFFICE

25 SHEPPARD AVE W, 3RD FLOOR ONTARIO, M2N 6S6

PHONE +1 (416) 628 9028 PHONE +1 (800) 953 6593

EMAIL INSVESTMENT@GOLDHEDGETRUST.COM



WWW.GOLDHEDGETRUST.COM